Capturing Added Value in immuno-oncology

Balancing rapid access and new metrics for valuation

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Disclosures: Patrick Hopkinson

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 The views expressed in this presentation are personal based on my experience and do not neccessarily reflect the views of Bristol-Myers Squibb

Topics

1. Cancer: still a high burden

2. The potential for immuno-oncology treatments to reduce the burden of cancer

 Challenges and solutions to demonstrating the value of immuno-oncology treatments in oncology 1. Cancer: still a high burden

Despite considerable improvements in outcomes, 1 in 3 people with cancer will not survive more than 5 years.

Cancer in the EU – still the unbeaten disease¹

2.45 million new cases per year

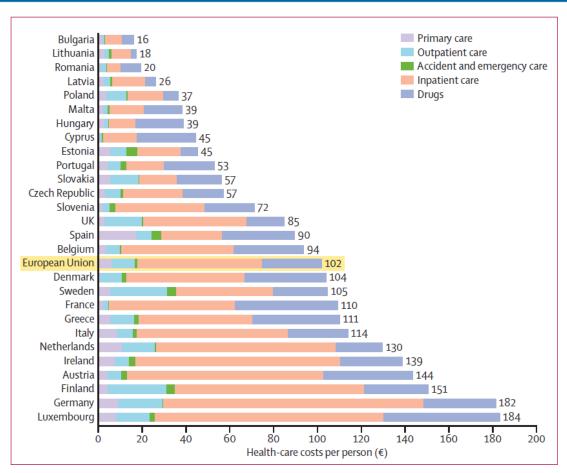
I.23 million deaths per year 126 billion Euros in total costs 75 billion Euros in indirect costs

1 in 3 people with cancer today will not survive more than 5 years²

Note: all figures above are for all types and stages of cancer

- 1. Luengo-Fernandez 2013
- 2. SEER Cancer Statistics 2014.

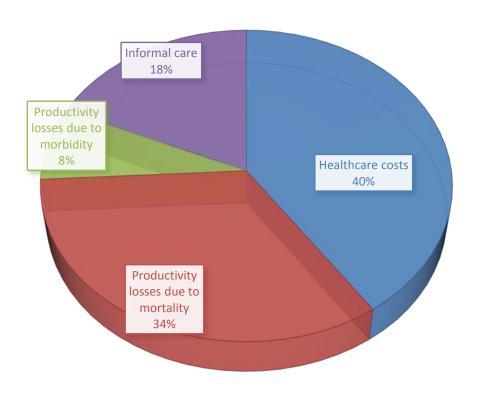
A considerable burden to our health care systems



- Cancer care accounts for 4% of overall health expenditure in EU27
- Hospitalisations are the main cost driver in all EU countries

Source: Luengo-Fernandez, Lancet Oncol 2013

A substantial cost to society



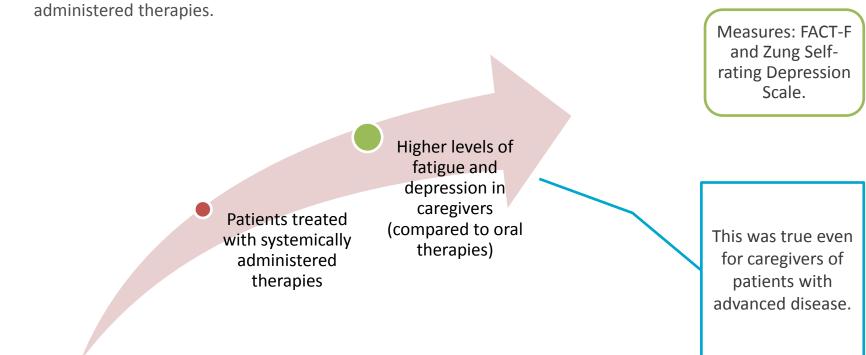
- Productivity losses because of early death: €42.6 billion
- Lost working days: €9.43 billion
- Informal care: €23.2 billion

Source: Luengo-Fernandez, Lancet Oncol 2013

Caregiver fatigue and depression are also affected by patient's systemic therapies

> Barzelloni *et al.* presented data on fatigue and depression in family caregiver of patients with lung, breast and colorectal cancer.

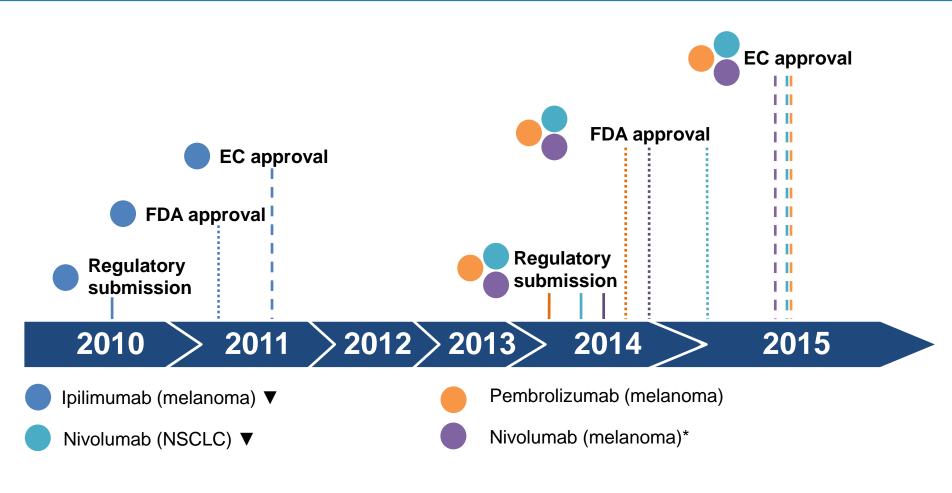
Fatigue and depression were compared between caregivers of patients treated with oral versus systemically administered therapies



FACT-F: Functional assessment of cancer therapy – fatigue, SDS: self-rating depression scale,

2. Potential for immunooncology treatments to reduce the burden of cancer

A rapid pace of progress, making treatments available to patients with many different forms of cancer



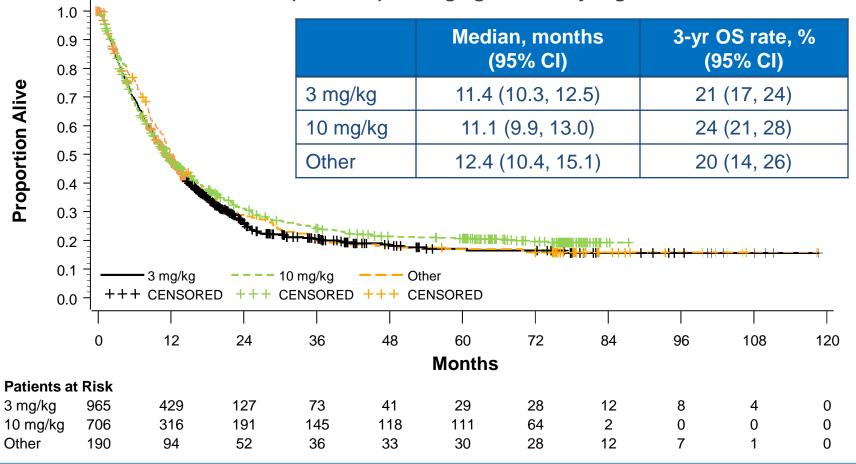
EC, European Commission; FDA, Food and Drug Administration

*Nivolumab received Japan approval July 2014

Food and Drug Administration (FDA), http://www.fda.gov/ European Medicines Agency (EMA), http://www.ema.europa.eu/ema/

Potential long-term survival for advanced cancer patients who previously had very few treatment options available

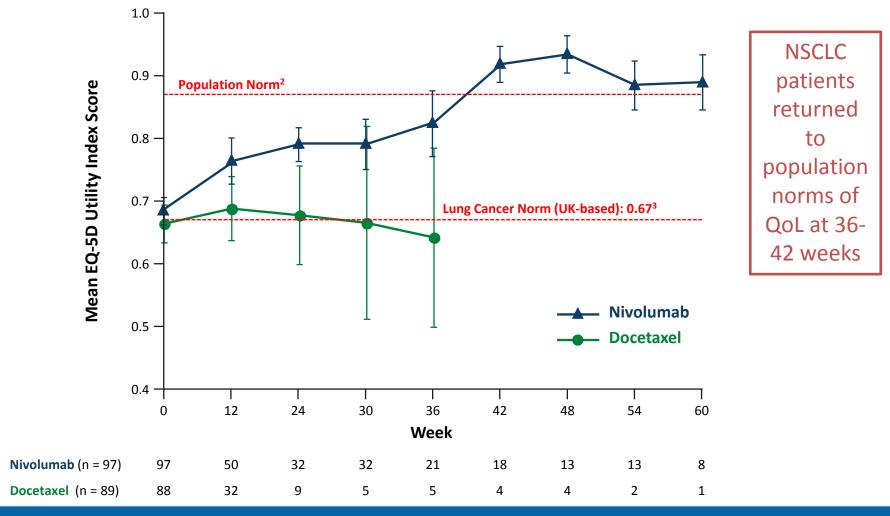




This improvement in survival is also considered in the context of safety outcomes

- Yervoy is associated with side effects resulting from excessive activity of the immune system, including severe reactions and inflammation.
- Most will resolve following appropriate treatment and/or stopping on Yervoy
- The most common individual side effects (affecting > 10% of patients), are
 - diarrhoea
 - rash
 - pruritus (itching)
 - fatigue (tiredness)
 - nausea (feeling sick)
 - vomiting
 - decreased appetite and
 - abdominal pain (stomach ache).
- The full list of all side effects reported with Yervoy is accessible at http://www.ema.europa.eu/ema/index.jsp?curl=pages/medicines/human/medicines/002213/human med 001465.jsp&mid=WC0b01ac058001d124, under the tab entitled "What is the risk associated with Yervoy?"

Quality of survival: immuno-oncology treatment shows a positive impact on quality of life



3. Challenges and solutions to demonstrating the value of immuno-oncology treatments

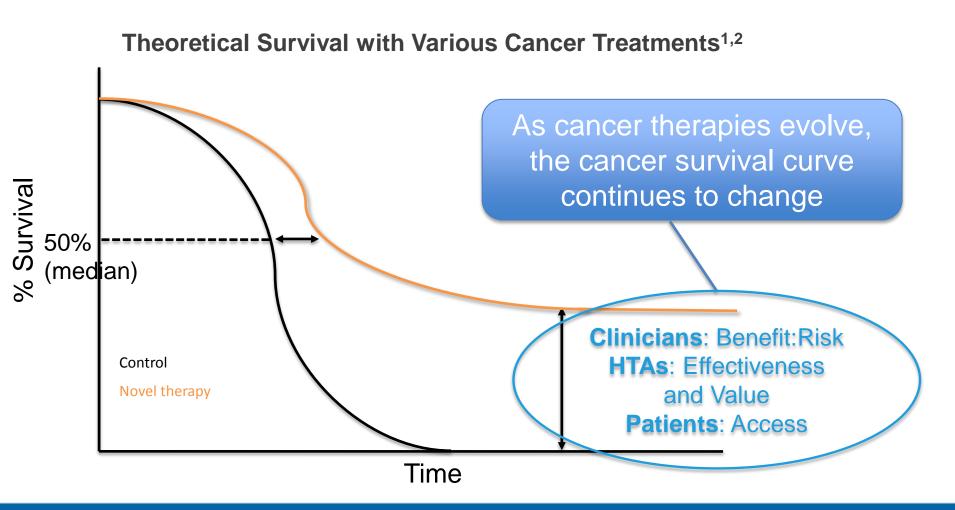
What are the key HTA challenges in immuno-oncology?

- A significant proportion of patients remain alive at the end of clinical trials making measures such as median survival less applicable
- An established relationship between traditional intermediate endpoints and survival has not yet been shown for immuno-oncology treatments
- Regulatory authorities are approving new medicines on the basis of earlier and less mature evidence
- Less familiar adverse events makes real life benefit-risk of new treatments less easy to foresee
- Substantial public pressure to approve new therapies
- Payers and professionals under pressure to contain costs

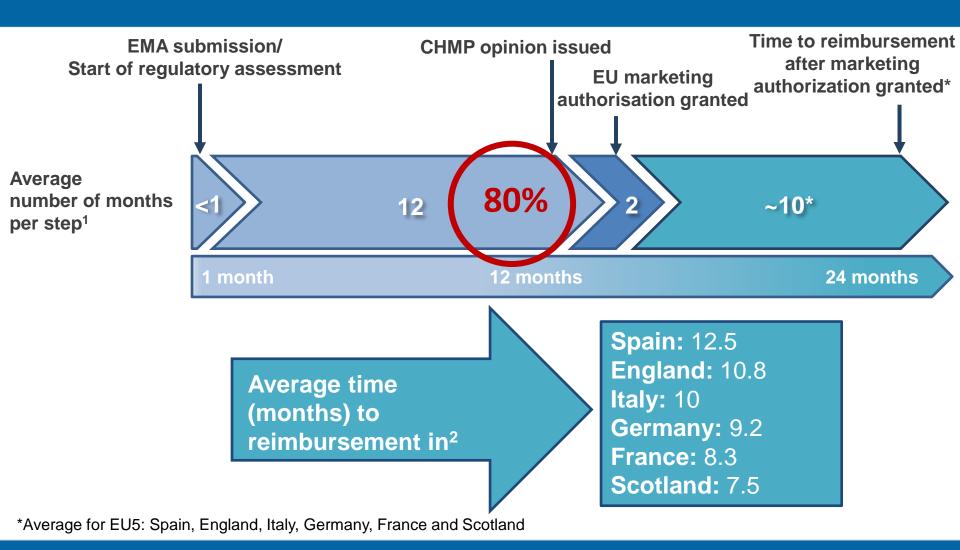
In essence, uncertainty around benefit at the time of assessment is increased along with the pressure to approve rapidly

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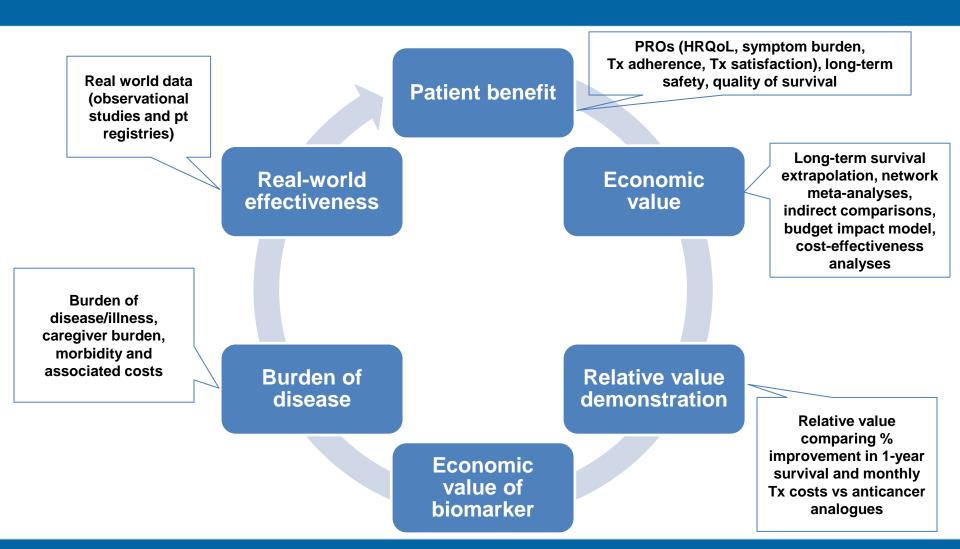
Shifting the survival curve for advanced cancers: the need for new approaches to assessing survival



The need for accelerated approval and access decisions: patients lose treatment opportunity during approval process



Categories of value demonstration needed to fully capture benefit



A broader range of outcomes will need to be given more weight and uncertainty needs to be managed more effectively

- HTA traditionally puts more emphasis on efficacy/effectiveness and safety than on societal or other outcomes – broader societal outcomes should be also used
- It is also necessary to move beyond median overall survival and assess mean overall
 survival area under the survival curve as well as landmark survival
- Uncertainty around efficacy/effectiveness and safety, particularly in the medium to longterm, can be addressed by longer follow up after approval
- Health-related quality of life is often inferred from individual symptoms as these offer a
 more complete data set holistic measures of QoL should be used
- There are fewer randomised controlled trials (RCTs) and more real-world data and modelling – this needs to be embraced by decision makers.

THANK YOU