

Public Private Partnerships in drug development

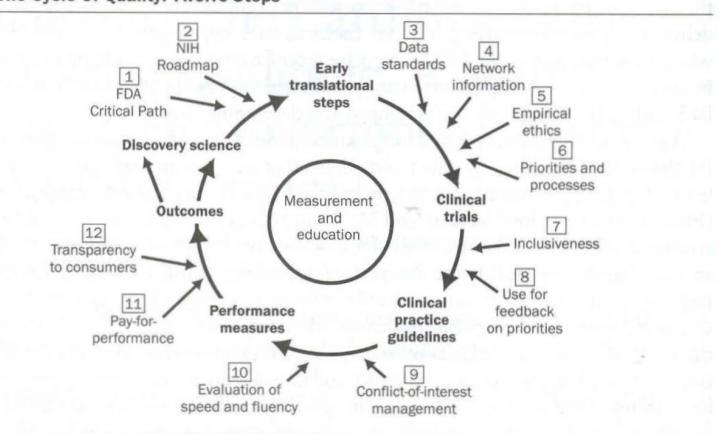
Richard BERGSTRÖM EFPIA Director General

efpia European Federation of Pharma

Drug development is one big PPP

European Federation of Pharmaceutical Industries and Associations

EXHIBIT 1
The Cycle Of Quality: Twelve Steps



SOURCE: Adapted with permission from R. Califf et al., "Integrating Quality into the Cycle of Therapeutic Development," *Journal of the American College of Cardiology* 40, no. 11 (2002): 1895–1901.





The European Union and the pharmaceutical industry

have joined forces to make

drug R&D processes in Europe more

efficient and effective

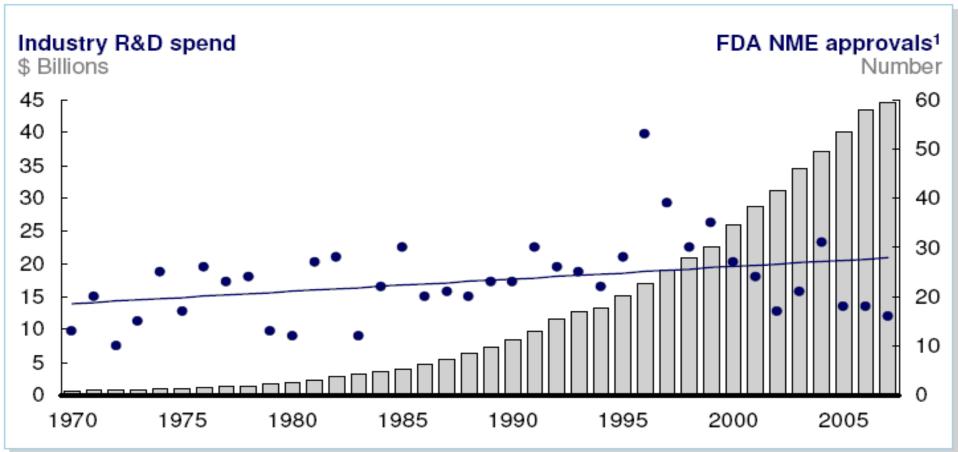
and enhance Europe's

competitiveness in the sector.

The challenge



R&D EXPENDITURE - OUTPUT RETURN ON INVESTMENT 1970-2007



Includes NCEs and BLAs. BLAs included 1996 onward; biologics approvals in prioir years assumed negligible

Vision



Make drug R&D processes in Europe more efficient and effective and

enhance Europe's competitiveness in the sector

Regulatory approval pand here eliminated by the sector of the sect

Idea generation

Basic research and non-clinical testing

Human testing

approval and Health Technology assessment

Marketed drug

To the benefit of EU: Improved healthcare status of individuals and society, and positive economical impact

To the benefit of Pharma Industry: facilitate development of next generation drugs

Overview Call 4



Cluster 1: EU Medical Information System

- 1. Building up a European Medical Information Framework to improve healthcare and facilitate research
- 2. ETIKS: European Translational Research Infrastructure & Knowledge Management Services

Cluster 2: Chemistry, Manufacturing and Control

- 3. Delivery and Targeting Mechanisms for Biological Macromolecules
- 4. In vivo predictive biopharmaceutics tools for oral drug delivery
- 5. Sustainable Chemistry Delivering Medicines for the 21st Century

Cluster 3: Technology and Molecular Disease Understanding

- 6. Human Induced Pluripotent Stem (hiPS) Cells for Drug Discovery and Safety Assessment
- 7. Understanding and Optimising Binding Kinetics in Drug Discovery

Current projects - examples



- NEWMEDS (schizofrenia and depression; clinical and genetic response data; 20.000+ patients)
- U-BIOPRED (severe asthma; 38 partners)
- E-TOX (drug toxicity database)
- SAFE-T (153 potential biomarker candidates for druginduced injury of the kidney, liver and vascular system)