

#### ICH E2D and ICH E2B updates

EMA/HMA Multi-Stakeholder Forum on EudraVigilance and Signal Detection



05 November 2025

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#### Outline

- Introduction
- Update on E2D(R1)
- Update on E2B(R3)
- Next steps at EU level



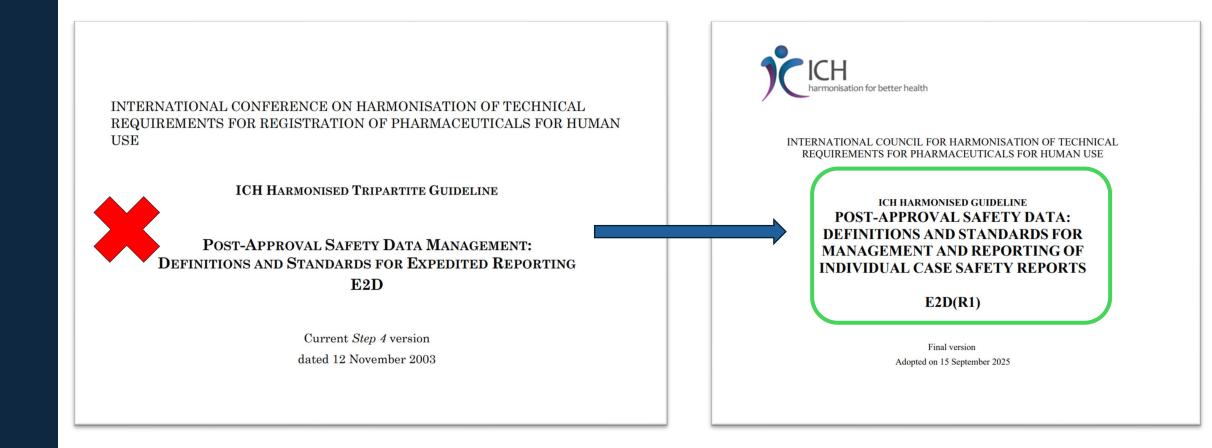


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#### From E2D to E2D(R1)





#### Final adopted ICH E2D(R1) Guideline

# **Step 4 adoption by ICH Assembly: 15 September 2025**

#### Step 5 adoption by CHMP: 18 September 2025

> Date for coming into force in EU:

18 March 2026

#### **Links to final adopted Guidance documents:**

- > ICH Official web site: ICH
  - ICH E2D(R1) Guideline (Step 4)
  - ICH E2D(R1) Step 4 presentation
- <u>ICH E2D Post-approval safety data management –</u>
  <u>Scientific guideline | European Medicines Agency (EMA)</u>
  - ICH E2D(R1) Guideline (Step 5)



#### Post-Approval Safety Data: Definitions and Standards for Management and Reporting of Individual Case Safety Reports

This topic was endorsed by the ICH Assembly in June 2019.

The ICH E2D(R1) Guideline reached Step 4 of the ICH process on 15 September 2025.

The ICH E2D guideline provides guidance on definitions and standards for post-approval individual case safety reporting, as well as good case management practices. The recommendations captured within the guideline are harmonised to the extent

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Guideline

E2D(R1) Guideline

Consultation

E2D(R1) Explanatory

Guidance for Public

**Endorsed Documents** 

E2D(R1) Business Plan

E2D(R1) Concept

WG Presentations

P E2D(R1) Step 4

WG list

Presentation

ICH E2D post-approval safety data management - scientific guideline

(Human) (Scientific guidelines)

Home > ICH E2D post-approval safety data management - scientific guideling

Page contents

Current effective version

Upcoming version

Related content

The original ICH EZO Guideline has been published in May 2003 to establish an internationally standardized procedure to improve the quality of post-approval drug safety information and to harmonise the way of gathering and reporting R. The guideline provides guidance on definitions and standards for post-approval safety information management and reporting, as well as on good case management practices.

Since its original publication reas sources of pair-approval address information have energiad or an onon frequently used to a guidal publication, social medica, mobile address, social medica, resolvant, publicat support programs, resolvanteremental publication, services and contributions to the quality of the select data resolvant. Services are social publications and contributions to the quality of the select data resolvant. Services are social publications and contributions to the quality of the management and resolvant period produces provide selection of publications and publications and contributions to the control products and control publications and control publications are social products based on the current practices and needs. New publication is also included flouristips on the management and resolvant publications and control publications and social products based on the current practices and needs. New publication is also included flouristips on the management and resolvant publications and an one of the management and resolvant publications and an one of the services and control publications are serviced and control publications and as from non-approximation and an order of the services and control publications are serviced and control publications and as not management and accordance, and well as not not control publications are serviced and control publications and as not control publications are serviced and control publications are

Interventional studies with secondary use of data. Where applicable, the guideline notes where local and regional requirements many vary and, as such, marketing authorization holders should refer to the relevant regional and local regulatory, authority's requirements.

A presentation highlighting the significant changes to the original ICH EZO Guideline from 2003 is available for

ICH EZD[R1] Post-Approval Safety Data: Definitions and Standards for Management and Reporting of Individue
 Case Safety Pennster (ICSPs) of

An information paper is currently being developed to explain the alignment of [2]: EDR(3) specifications with the revived [3]: EDD guideline. It will provide guidance for the data element EDR(3) "C.5.4 Study Type Where Reaction( / Event(s) Were Observed; which will be updated with rew values to align with EDR(14) new recommendations; This will allow to better classify solicited reports originating from patient support programs, market research programs, or from originated data collection systems with source data from digital platforms.

Additional training materials is also under development to support the implementation of the E2D(R1) Guidelin

Keywords Abona overt (AE), adverse drug medicin (AGR), spontaneous reports, solicited reports, organised data collection system (COCS), signific platform, social media, mobile health technologies, patient support program (PSP), market research program (PSP), mod-letteredant studies with primary data cellection, in-interventional studies and primary data facilities or spontage of the program of the patient program of the program of the patient program of t

Current effective version

International Conference on Harmonisation of Technical Requirements for Registration of Pharmaceuticus for National Use topic 1 2 Dr. Postapproval safety data management - Step international Conference on Conferen

#### Upcoming version

| CHI 220(RS) Guideline on post-approval safety data definitions and standards for management and reporting of intrincivals case safety reports

Ariginal Consultation client: 22(8)(2014 to 2(20))2024 |

Consultation client: 22(8)(2014 to 2(20))2024 |

Legislation client: 22(8)(2014 to 2(20))2024 |

England (CRI) (002.7 KB - POF)

Price published: 09(19)(2023)







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### Background E2D(R1)

- The original ICH E2D guideline was adopted in 2003
- New sources of post-market safety information have emerged (or are used more often), which vary in characteristics and contribution to post-market safety surveillance (e.g., patient support programs (PSPs) and social media)
- The definitions and regulatory guidance in the original ICH E2D document are no longer sufficient to provide guidance on current pharmacovigilance practices and needs
- ICH E2D(R1) EWG (Expert Working Group) was established in 2019 to revise
   ICH E2D to support appropriate post-market safety surveillance
  - ➤ Step 2 public consultation early 2024-July 2024 resulting in ≈450 comments
  - > Step 4 in September 2025 and subsequent CHMP endorsement



#### Background E2D(R1) [continued]

- ICH E2D(R1) establishes a framework for current best practices of postapproval safety data management in a dynamic environment
- The guideline has been expanded and modernised to better reflect current practices and sources of safety data
- This updated Guideline provides recommendations that are harmonized to the extent possible, given differences in ICSR reporting requirements among ICH regions
  - ➤ Where applicable, this guideline notes where local and regional requirements may vary and, as such, Marketing Authorisation Holders (MAHs) should refer to the relevant regional and local regulatory authority's requirements





# Definition Organised Data Collection System (ODCS)

#### 2.8. Organised Data Collection System (ODCS)

For the purposes of this document, an organised data collection system (ODCS) is an activity that gathers data relevant to an MAH's medicinal product or a medical disease area, in a planned manner, thereby enabling review to be performed.

Regional or local regulatory authorities may require a protocol for certain types of ODCS (i.e., clinical trials and non-interventional studies). In this context a protocol means a document that describes the objectives, design, methodology, statistical considerations and organisation of a clinical trial or study. The term 'protocol' encompasses successive versions of the protocol and protocol modifications.

For MAH ODCS activities that are not conducted according to a protocol (e.g., a market research program, a patient support program, or accessing data on a digital platform in the context of an ODCS), the MAH should have documentation in place that at least describes the:

- 1. Objectives of the ODCS activity;
- 2. Source(s) of the data;
- 3. Dataset that the MAH will collect or receive and review in order to meet the objectives of the activity detailed under item 1, including the look-back period and/or duration of the data collection;
- 4. Method the MAH will use to review the dataset to meet the objective of the activity;
- 5. Process for collection and management of any AEs/ADRs or other observations that may be identified.

For the purposes of this Guideline, ODCS excludes the MAHs' standard procedures for the surveillance, receipt, evaluation, and reporting of spontaneous postmarketing AEs/ADRs and other postmarketing AEs/ADRs managed as spontaneous reports (i.e., the MAHs' routine pharmacovigilance operations for spontaneous reports), see Section 4, Sources of ICSRs.

Documentation requirement



### Definition Patient Support Program (PSP)

#### 2.9. Patient Support Program (PSP)

PSPs are ODCSs initiated by an MAH, in which patients enrol for the purpose of supporting their use of the MAH's medicinal product, or the management of their medical condition, and which include a mechanism for two-way communication between the MAH (or third party acting on the MAH's behalf) and patients or healthcare professionals. Examples of PSPs include adherence support, disease management, and certain reimbursement and educational programs. See Section 4.5 Sources of ICSRs, PSPs, for further details.

Programs meet the definition of a PSP if 1) they solicit medical information about the patient's use of a medicinal product and/or 2) the design of the program is such that the MAH (or a third party acting on the MAH's behalf) would foreseeably receive medical information about the patient's use of a medicinal product (e.g., when a program involves HCP interaction with a patient to administer medication or provide medical advice).

MAH-initiated programs that do not meet the criteria above (e.g., delivery of a product to a patient's home, provision of vouchers or coupons) are not considered to be PSPs, as long as the MAH does not request medical information about the patient's use of a medicinal product. PSPs exclude: clinical trials; non-interventional studies, such as post-authorisation safety studies which have a scientific intent or are testing a hypothesis; all forms of compassionate use; and named patient supply.

Excludes certain programmes that are currently considered to be PSP (e.g. stand-alone medication delivery services)



# Chapter 4.5 - Patient Support Programs (PSPs)

- PSPs are considered ODCSs
- PSPs include collection of medical information; or program design is such that the program will likely receive medical information
- For the setup and conduct of PSPs, MAHs should have documentation in place as detailed in Section 2.8, ODCS
- Manage AEs/ADRs as solicited (i.e., study) reports
- Refers to new value in ICH E2B(R3) to identify cases from PSPs



# Market Research Programs (MRPs)

#### 2.10. Market Research Program (MRP)

MRPs are ODCSs which are used for planned collection of healthcare professional and/or consumer insights by an MAH (or a third party acting on the MAH's behalf), on medicinal products and/or a disease area, for the purpose of marketing and business development.

# Chapter 4.6 Market Research Programs (MRPs)

- MRPs are considered ODCSs
- For the setup and conduct of MRPs, MAHs should have documentation in place as detailed in Section 2.8, ODCS
- Manage AEs/ADRs as solicited (i.e., study) reports
- Refers to new value in ICH E2B(R3) to identify cases from MRPs



#### Chapter 4.3 - Digital Platforms

- Replaces original E2D Section 3.1.3 Internet
- Defines what is meant by digital platforms as data source
- Provides description of MAH responsibilities depending on digital platform ownership
- No obligation for MAHs to screen external digital platforms
- Clarifies the start of the time clock for reporting

#### 4.3.1 Digital Platforms under the MAH's responsibility

- MAHs should regularly screen digital platforms under their responsibility
- Provides guidance on process for post-approval safety data management depending on nature of activity (i.e., spontaneous or solicited)

#### Chapter 4.3 - Digital Platforms

#### 4.3.2 Digital platforms not under MAH's responsibility

- Provides guidance when accessing data on digital platforms in context of Organized Data Collection System (ODCS)
  - > Supports limiting the scope of screening for AEs/ADRs
  - ➤ Refers to a new value in E2B(R3) to identify cases from ODCS with source data from Digital Platforms
  - > Provides guidance for managing AEs/ADRs identified on a digital platform outside the context of an ODCS



#### Chapter 4.4 - Non-interventional Studies

- Defines what is meant by non-interventional studies and describes primary data collection and secondary use of data
- Describes MAH responsibilities for review and reporting of AEs/ADRs depending on the type of data used (primary data collection versus secondary use of data)



### Alignment E2D(R1) and E2B(R3)

- To align the ICH E2D(R1) guideline with the ICH E2B(R3) reporting specifications, and to support stratification of cases by their source during signal detection and signal analysis, 3 new values will be added to ICH E2B(R3) data element, C.5.4 'Study Type Where Reaction(s)/Event(s) Were Observed'
- Step 2 Public consultation was accompanied by explanatory note on proposal for additional E2B(R3) values to already existing data element 'study type'
  - > To be applied for cases from
    - Patient Support Programs (PSP)
    - Market Research Programs (MRP)
    - Organized Data Collection Systems (ODCS) with source data from a digital platform

### Information Paper E2B(R3)

 ICH E2B(R3) EWG/IWG will publish the updates (as shown in red) initially via an Information Paper (information will be incorporated in an update of the E2B(R3) Package)

Type of Report	Study Type Where Reaction(s) / Event(s) Were
ICH E2B(R3) C.1.3	Observed
	ICH E2B(R3) C.5.4 (only populated if Type of Report = 2, (ICH E2B(R3) C.1.3)) *
1 = Spontaneous report	1 = Clinical trials
2 = Report from study *	2 = Individual patient use(e.g. 'compassionate use' or
3 = Other	'named patient basis')
4 = Not available to sender (unknown)	3 = Other studies (e.g. pharmacoepidemiology,
	pharmacoeconomics, intensive monitoring)
	4 = Patient Support Programme
	5 = Market Research Programme
	6 = Organised Data Collection System with source data from a digital platform



#### Training material E2D(R1)

- Practical implementation of the E2D(R1) guideline will be supported by training material illustrating:
  - Concepts used in E2D(R1)
  - ➤ E2B(R3) coding examples on how to use the 3 new values in E2B(R3) C.5.4 "Study Type Where Reaction(s)/ Event(s) Were Observed"
- Material to be published Q4 2025 (ICH and EMA website, see links slide 5)







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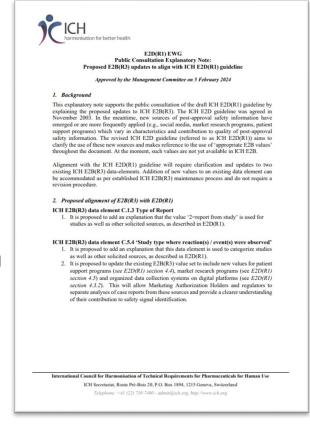


#### Information Paper E2B(R3)

 ICH E2B(R3) EWG/IWG will publish the updates to align with E2D(R1) via an Information Paper

This is based on the <u>Public</u>
<u>Consultation Explanatory Note</u>
that accompanied Step 2 public consultation of the E2D(R1) guideline

Information Paper will e.g. explain that new E2B values should be used prospectively



The following table summarises the proposed changes, as shown in red: Type of Report Study Type Where Reaction(s) / Event(s) Were ICH E2B(R3) C.1.3 ICH E2B(R3) C.5.4 (only populated if Type of Report = 2, (ICH E2B(R3) C.1.3)) \* = Spontaneous report = Report from study 2 = Individual patient use (e.g., 'compassionate use' or 'named patient basis') 4 = Not available to sender 3 = Other studies (e.g., pharmacoepidemiology, Pharmacoeconomics, intensive monitoring) t = Patient Support Programme = Market Research Programme 6 = Organised Data Collection System with source data from a digital platform where reaction(s)/event(s) were observed' is used for studies as well as other solicited sources, as described in E2D(R1). The proposed updates may change following comments received during public consultation of the E2D(R1) guideline and subsequent implementation discussions with the E2B(R3) Expert Working Group, The valueset for data element ICH E2B(R3) C.5.4 will be finalized upon reaching Step 4 of the E2D(R1) guideline. The final changes will be published via the E2B(R3) nplementation Guide package and ICH E2B(R3) Questions and Answers documer ernational Council for Harmonisation of Technical Requirements for Pharmaceuticals for Human Li ICH Secretariat, Route Pré-Bois 20, P.O. Box 1894, 1215 Geneva, Switzerland Telephone: +41 (22) 710 7480 - admin@ich.org, http://www.ich.org



#### Other E2B(R3) news

- ICH E2B(R3) recently published several updated <u>documents</u> (July 2025)
- These do not impact the EU implementation of E2B(R3)

Package Version	Publication Date	Notes
	.10 July, 2025	<ul> <li>Implementation Guide for Electronic Transmission of Individual Case Safety Reports (ICSRs) – E2B(R3) Data Elements and Message Specification, was updated, with incorporation of the Q&amp;As.</li> </ul>
1.10		<ul> <li>ICH Code Lists – has been updated to include new dosages and strengths in the CL25 ich-dosestrength- unit.</li> </ul>
		<ul> <li>Appendix I (G) to the Implementation Guide for Electronic Transmission of Individual Case Safety Reports (ICSRs) Technical Information was updated.</li> </ul>

Q&A Document Version	Publication Date	Notes
2.5	July, 2025	Move Q&As to last section which were merged into the Implementation Guide.

- Implementation guide version
   5.03 contains editorial corrections and updates based on existing Q&A document
- updated ICH CodeList 25 for dosage and strength units is now in line with EU implementation
- Appendix I(G) typo's and editorial corrections made to "dose Quantity"



#### Other E2B(R3) news

Module II published in ICH training library explains general E2B(R3) principles

(Helpful for 1st-time implementers)







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#### Next steps at EU level

- Implementation of E2D(R1) triggers a revision of GVP Module VI Collection, management and submission of reports of suspected adverse reactions to medicinal products
  - > Public consultation is aimed for end 2026 (provisional)
- As date for coming into force of E2D(R1) in EU is 18 March 2026 guidance will be developed for the transitional period, in particular:
  - Required documentation for ODCS
  - New PSP definition that excludes certain programmes that are currently considered to be PSP
- Technical implementation of new values in E2B(R3) data element 'Study Type Where Reaction(s)/ Event(s) Were Observed' (E2B(R3) C.5.4)
  - Consult stakeholders on timeframes for implementation of the new values
     (See session 5 on Updates on EudraVigilance)





### Key take aways

- PHV is rapidly evolving and its future is being shaped by new trends, driven by advances in technologies, increasing RWE use
- ICH E2D(R1) establishes a framework for current best practices of post-approval safety data management in a dynamic environment
- Revised ICH E2D(R1) Guideline provides updated guidance on post-approval safety data management by better reflecting current practices and sources of safety data
- ICH E2B(R3) evolving in line with ICH E2D(R1) to adapt to stakeholders needs





#### Thank you

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