Housekeeping notes – Personal data protection notice





Please note that this session is being recorded and will be made available through EMA

Corporate Website and YouTube channel.

Throughout the session, participants will be able to ask questions or give their input via the audience interaction tool **Slido**.

Interaction via Slido is voluntary, and you may opt to remain anonymous. If you chose to use Slido, **you consent to the processing of your personal data** as explained in the <u>EMA Data Privacy</u> <u>Statement for Slido</u>.

Housekeeping notes - Q&A



Join at slido.com #3951 938



- Join via QR code or slido.com please provide your questions and comments in <u>Slido only</u>
- **Send or upvote the questions** you want to hear answered *before raising* a question check whether its has been raised already and vote for it



Q&A Management

- Questions will be shown on the screen and managed live in the Q&A session
- EMA colleagues will attempt to address questions in writing throughout the session
- EMA colleagues will verbally address
 (unanswered) top voted questions at the end
 in the live Q&A session.



Unanswered questions

- This can be due to high volume of questions or assistance of a specific colleague not available today is required.
- Unanswered questions will be reviewed, and the most relevant ones may be addressed in other webinars or in a FAQ document.
- We may request that you ask Questions on specific issues/cases in Service Desk to be tracked, investigated and adequately assigned.



Presentations will be* available at:

- SPOR Portal Documents section
- EMA Events Web Page

*1st version of presentation already published, to be updated with final version (if necessary)



Recordings will be available at:

- EMA YouTube Channel
- EMA Events Web Page



If you would like to **receive recordings and presentations via email**, please register your e-mail address in Slido (www.slido.com) using the **code #3951938**.



Service Desk for SPOR and XEVMPD

10 October 2023, 10:00 – 12:00 Central European Summer Time (CEST)

Presented by Veronika Baker, Marcelo Nahmijas and Taavi Pehme

SPOR Webinar Series - 2-12 October 2023





During **SPOR webinars,** EMA's Regulatory Data Management Service team talks about all aspects of regulatory data management and how it works today.

Webinar title	Date	◯ Time	
SPOR and XEVMPD Data Governance	2 October 2023	10:00-12:00 CEST	
Referentials Management Service (RMS)	3 October 2023	10:00-12:00 CEST	
Organisation Management Service (OMS)	4 October 2023	10:00-12:00 CEST	
Substance Management Service (SMS)	5 October 2023	10:00-12:00 CEST	
Product Management Service (XEVMPD)	6 October 2023	10:00-12:00 CEST	
Service Desk for SPOR and XEVMPD	10 October 2023	10:00-12:00 CEST	
EMA Account Management	11 October 2023	10:00-12:00 CEST	
SPOR application programming interface (API) - SPOR API	12 October 2023	10:00-12:00 CEST	

⁴ For Questions: www.slido.com code: #3951938





Explain how the EMA Service Desk works



Clarify the use of ServiceNow to raise requests/questions and to report issues



Provide information on planned improvements for external customers

Agenda







Interaction with EMA Service Desk

Presented by Taavi Pehme

Service Desk – Owner of the end-to-end resolution





- Service Desk (SD) is the first point of contact and the owner for all incidents
- SD resolves, manages, monitors, reports and follows up the incidents through the entire life cycle including internal and external contributors



SD monitors and reports on the crossagency daily status of the Application as well as the historical performance of the operations



SD participates in cross-agency planning activities, service improvement workshops, and provides constructive proposals and feedback



SD is responsible for maintaining the IT knowledge Base on the ServiceNow portal allowing you to find information quickly

Customer-centric communication





Service Desk (SD) owns the end-user communication of service disruptions and outages via ServiceNow portal, email and other possible channels



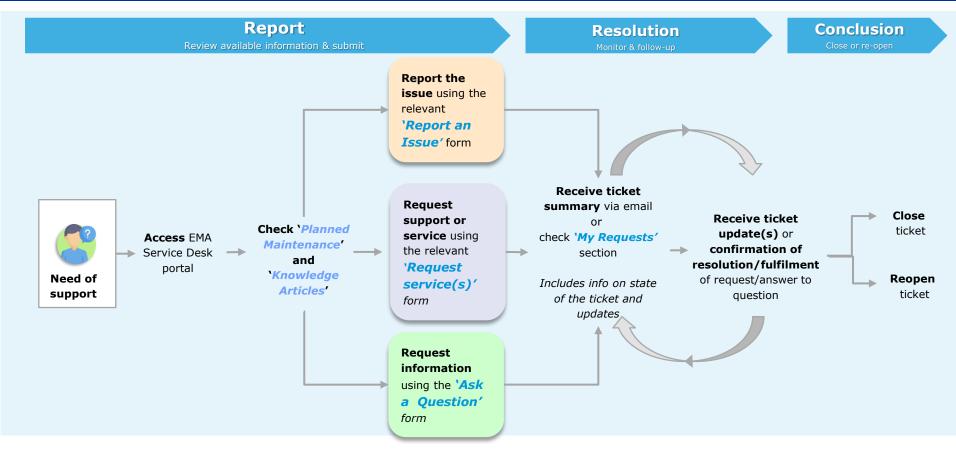
SD works closely together with Business to identify the priorities and main customer concerns/interests



SD obtains the estimates of issue resolution from the application development teams and keeps users informed via regular ticket updates

Service Desk process flow: From customers' perspective





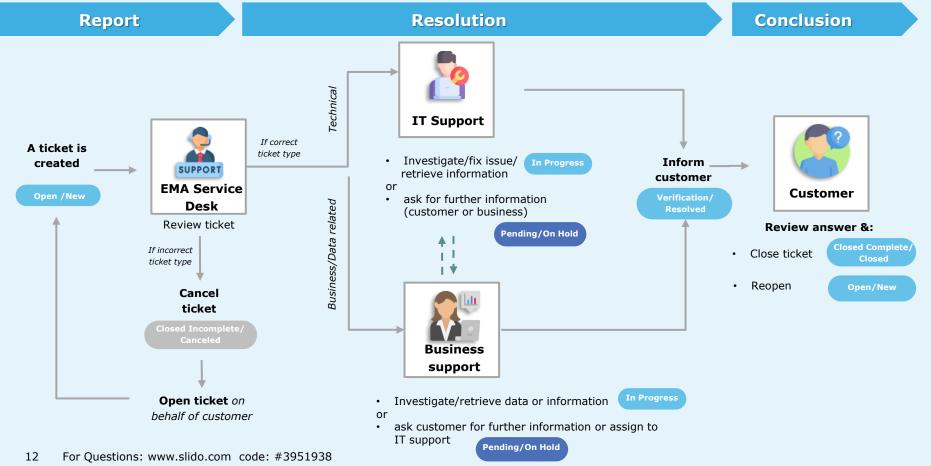


Access to EMA Service Desk

Presented by Marcelo Nahmijas as a system demonstration

Service Desk process flow: From EMA perspective



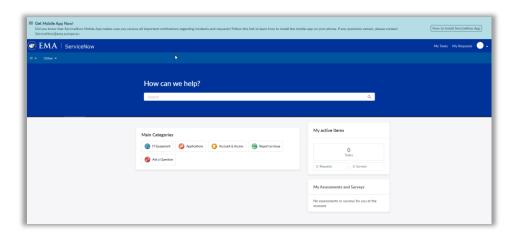






ServiceNow was introduced as the tool to access EMA Service Desk portal **on 12 September 2022,** and it is available as a **web and mobile application**









Accessing EMA Service Desk web portal







Log in to the ServiceDesk portal

Log in to the <u>ServiceDesk portal</u> using your **Active Directory External account credentials**

 To set up your Active Directory External account credentials go to <u>EMA Account Management portal</u> and sign in using your EMA account credentials

If unsure what your password is, use 'Forgot Password' to re-set it

If you do not have an EMA account, <u>create an EMA account</u>



Two-factor authenticator

Add a **two-factor authenticator** in case you have none registered in our systems

If experiencing issues with two factor authentication, please contact this number:

+31 (0)88 781 8520 or email address: servicenow@ema.Europa.eu



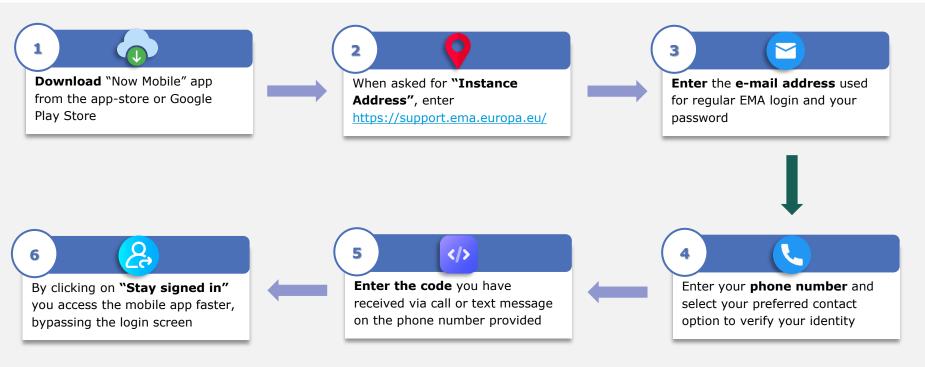
User management

Dedicated webinar on user management (EMA Account Management webinar) is available on 11 October

Accessing EMA Service Desk via Mobile App









EMA Service Desk portal home screen





Search panel

- for knowledge articles that might help answer your question/resolve an issue
- for the **required form** to submit your enquiry

Main Categories

 Browse available forms and knowledge articles for each section

Planned Maintenance announcements

Quick links to other services

My active items

Overview of open tickets submitted or watched by you

My Assessments and Surveys

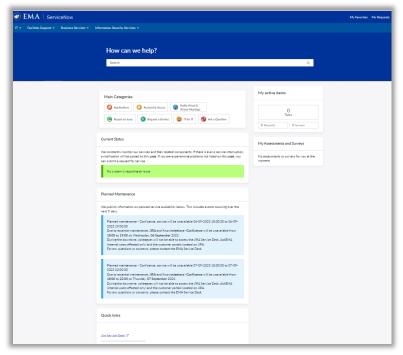
My Favorites

 Overview of articles and request forms marked as 'favourite'

My Requests

Overview of tickets opened/watched by you







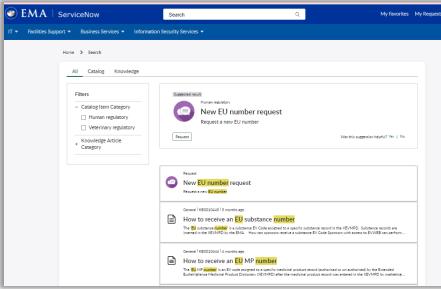
The search panel: Knowledge articles





Search for available **knowledge articles** to help you find the required answer





The search panel: Forms

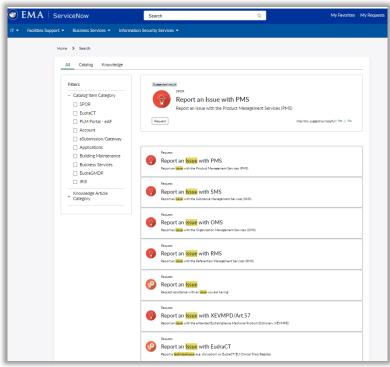






Search for available **forms** to submit your enquiry



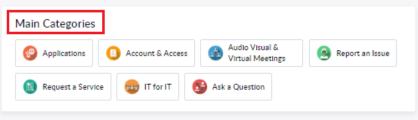








- Applications: Browse forms and articles related to EMA applications
- Accounts & Access: Browse Account & Access related forms and articles
 (e.g.: EudraVigilance registration related access, Eudralink account etc.)
- Audio Visual & Virtual meetings: available by default, no forms available
- Report an Issue form: Quick access to the forms to report a technical issue with an IT application
- Request a Service: Quick access to the forms to request a service related to IT applications
- IT for IT: Browse available articles related to Infrastructure Transformation
- Ask a Question form: Quick access to the form to request information



'Planned maintenance' and 'Quick links' sections



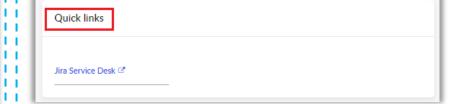




Information about an upcoming maintenance of various IT applications

Planned Maintenance We publish information on planned service availability below. This includes events occurring over the next 5 days. Due to essential maintenance, the EudraCT website is going to have a downtime today between 18 and 18.30 (CET). We apologise for any inconvenience caused. Due to maintenance the Splatbox will be unavailable for a short while. Our maintenance will start at the 9th of March at 23:00 CET.

Quick links to other webpages/services



11.1





Overview of open tickets submitted/watched by you and any open surveys

My active items		
O Tasks	1 Requests	1 Surveys
My Assessments and Surveys		
EMA - IT Satisfaction survey RITM0036888 • Due in 4d		

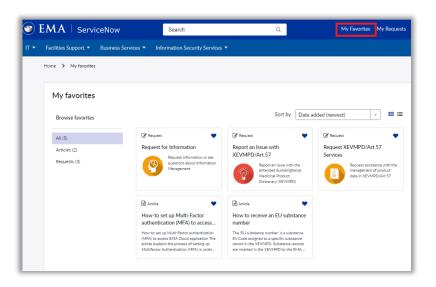
'My Favorites' and 'My Requests' sections

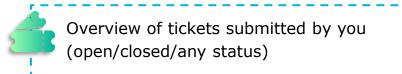


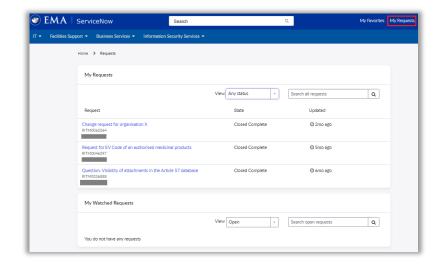


NEW S

Overview of articles and request forms marked as 'Favourites'









Issue with an IT application

Presented by Marcelo Nahmijas as a system demonstration

How to log a technical issue with an IT application proces





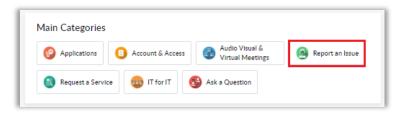


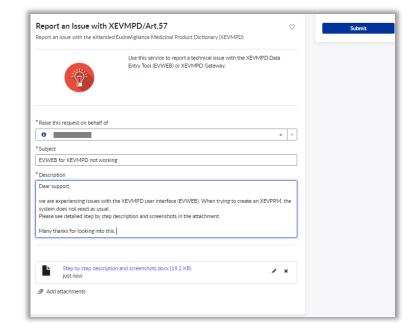
Report an issue ('Incident')

To report a technical issue with an IT application

Examples: Unable to perform the required action in an application, error messages when working with an application, system not performing as expected etc.

- 1 In the 'Main Categories' select 'Report an Issue' option
- 2 Enter details of your request in the form
- Specify the correct 'Service' and 'Service Offering' to identify the application to which your issue relates to
 → the ticket is assigned to the correct team
- 4 Add attachments (if required) and submit the form

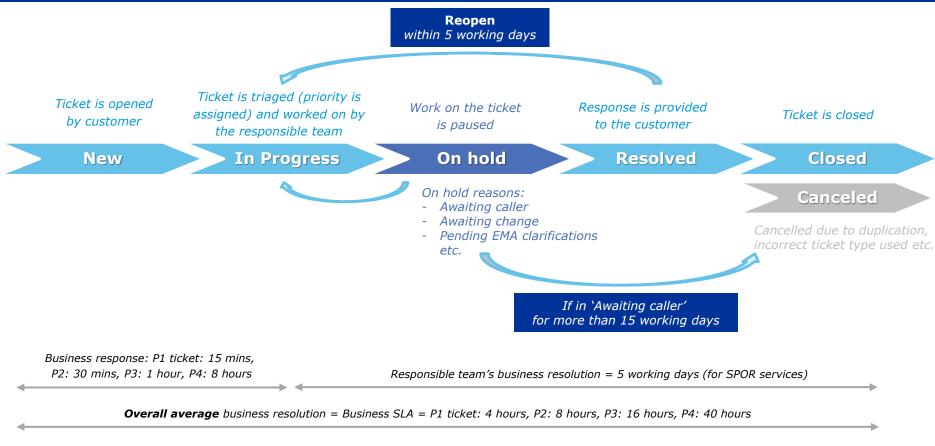




'Incident' record lifecycle & & timelines







Points to consider: priority (incidents)







Incident priority is determined based on:

- Impact measure of the effect of an incident, problem or change on business processes
- Urgency measure of how long the resolution can be delayed until an incident, problem, or change has a significant business impact

Impact

High:

- Affects an important/business critical system
- Affects possibly large number of users
- Has severe impact on the Agency's normal business operation

Medium:

- Affects only non-critical business systems,
- Affects a group of users
- The Agency can still perform its most critical work

Low:

- Affects non-critical system
- Affects a single user or a small number of users
- The Agency can still carry out most operational business activities

Urgency

High: Must be resolved asap

Medium: Must be resolved soon, typically because there is a business-critical deadline at hand

Low: Can be managed safely over a longer timeframe, the situation is already under control







Timeframes for response

- Individual teams have their own operational level agreements (OLA)
- One ticket can be assigned to multiple different teams (business, IT); each team works within their assigned OLAs

Service Type	Priority	Response	SLA	Resolution	SLA
P2 - Incident P3 -	P1 – Critical	1/4 Hour	100%	4 Hours	80%
	P2 – Urgent	1/2 Hour		8 Hours	
	P3 – Medium	1 Hour		16 Hours	
	P4 – Low	8 Hours		40 Hours	



Request for service(s)

Presented by Marcelo Nahmijas as a system demonstration

How to request a service (1/2)





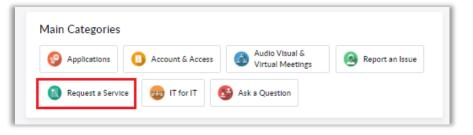


Request for service(s)

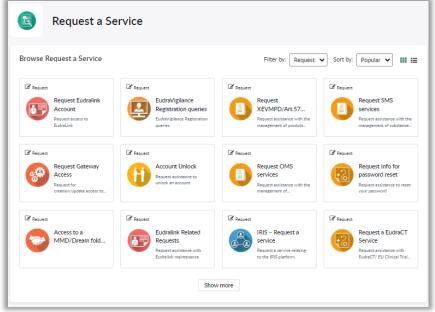
To **request service related to data in an application** (e.g., SMS, XEVMPD/Art57, Eudralink, EudraCT etc.)

Examples: Request for data, insert/update of data, change of data, registration for training, support with management of data etc.

1 In the 'Main Categories' select 'Request a Service'



2 Find the required application topic





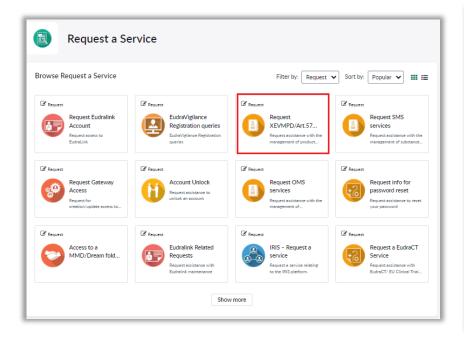


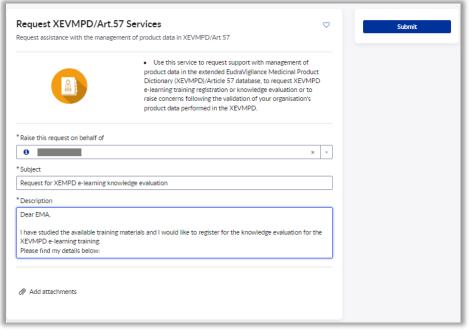
3

Select the required application form

4

Enter details of your request in the form, add attachments (if required) and submit the form

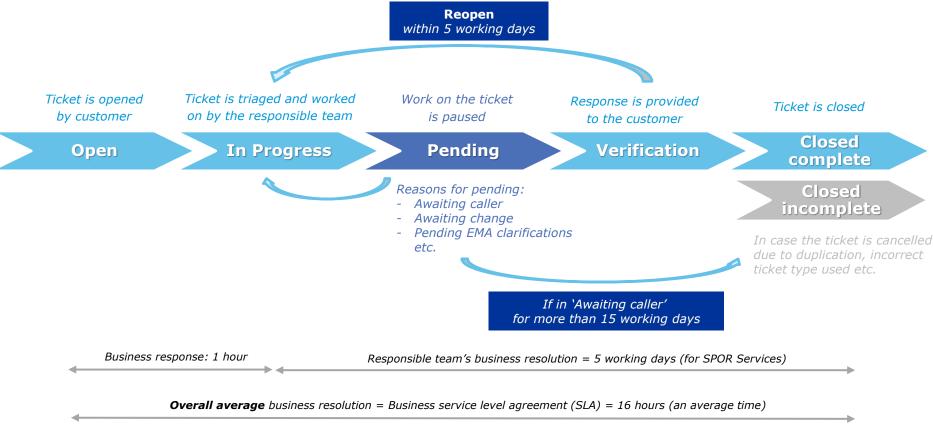




'Request for service' record lifecycle & timelines









Request for information

Presented by Marcelo Nahmijas as a system demonstration

How to request information





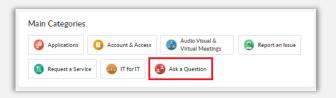


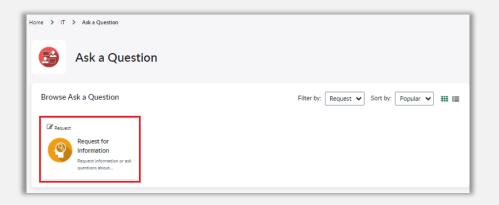
Request for information ('Ask a Question')

To request information or ask questions about data/processes related to an application

Examples: Questions on how to manage data within an application, how to use the application, business processes, where to find information and documentation etc.

1 In the 'Main Categories' select 'Ask a Question'





How to request information







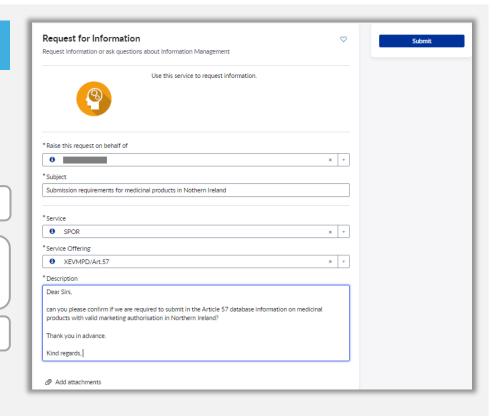
Request for information ('Ask a Question')

To request information or ask questions about data/processes related to an application

Examples: Questions on how to manage data within an application, how to use the application, business processes, where to find information and documentation etc.

- 2 Enter details of your enquiry in the form
- Specify the correct 'Service' and 'Service Offering' to which your enquiry relates to

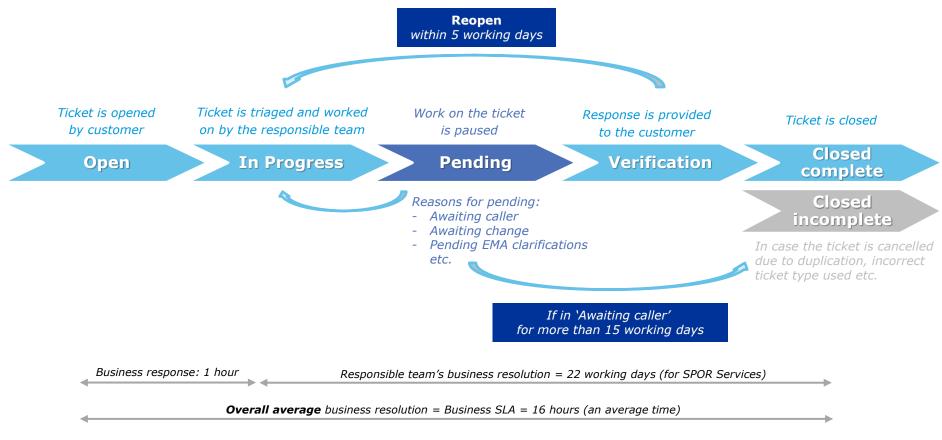
 → ticket is assigned to the correct team
- 4 Add attachments (if required) and submit the form



'Request for information' record lifecycle & timelines









Resolving/closing of tickets and follow-up

Presented by Marcelo Nahmijas as a system demonstration

Submitted tickets: Where to find information (1/3)

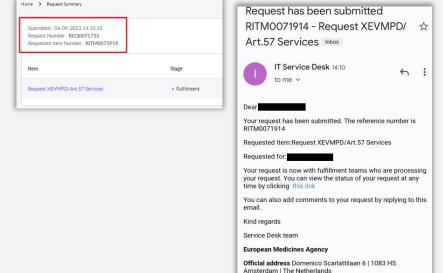
Address for visits and deliveries Refer to How to find us

EUROPEAN MEDICINES AGENCY





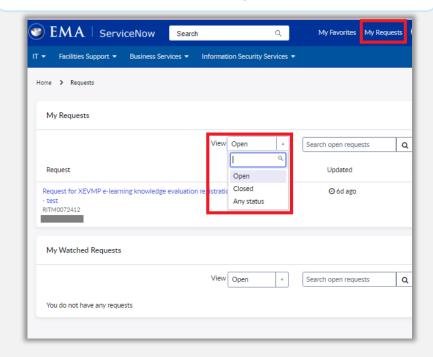
Once a ticket is submitted, the **ticket summary** will be provided **on screen** and **via a confirmation email**



An **ov**

An **overview** of all logged tickets is available in 'My Requests'

- Open tickets are displayed by default
- To view **closed or all tickets**, change the value in the 'View' section



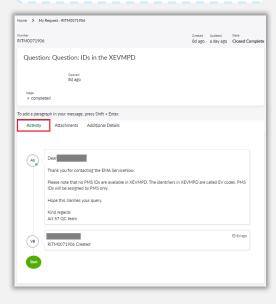
Submitted tickets: Where to find information (2/3)



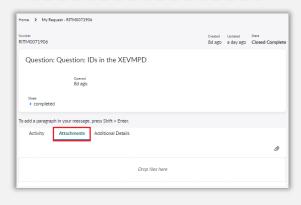




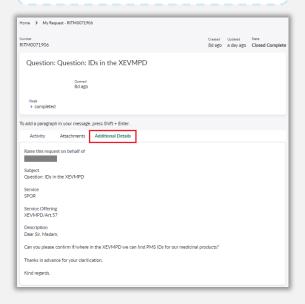
'Activity': Ticket updates, followup(s) and answer(s)



'Attachments': Submitted or received attachments



'Additional details': Original ticket description



Submitted tickets: Where to find information (3/3)

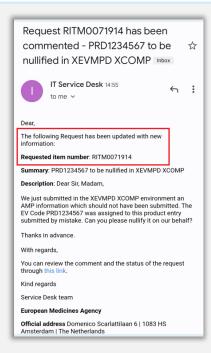


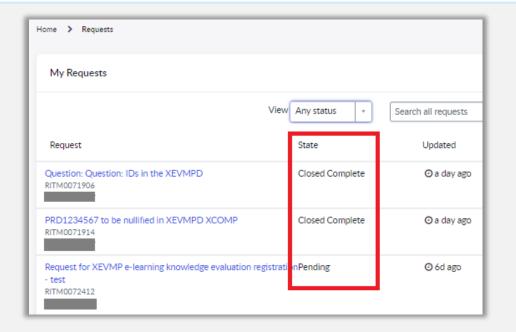


3

When a ticket is updated (i.e.: an answer is provided/more information is requested) customers receives a notification via email

• Ticket progress can also be checked in 'My Requests' section -> see change in the 'State'



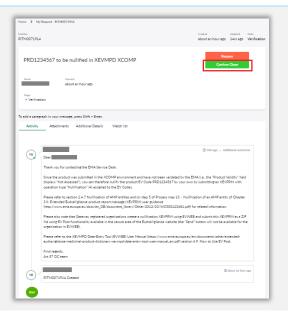


Customer follow-up

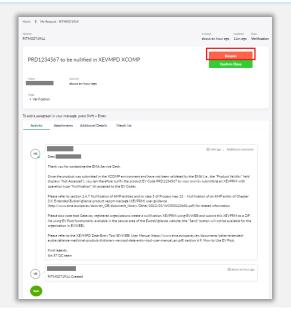




- 1 Review the received answer via email or in 'My Requests'
- If satisfied with the answer provided, close the ticket using the **'Confirm Close'** function



If more information is required regarding the answer provided, reopen the ticket using the 'Reopen' function



Service Desk: roadmap and planned improvements

Presented by Marcelo Nahmijas during the system demonstration

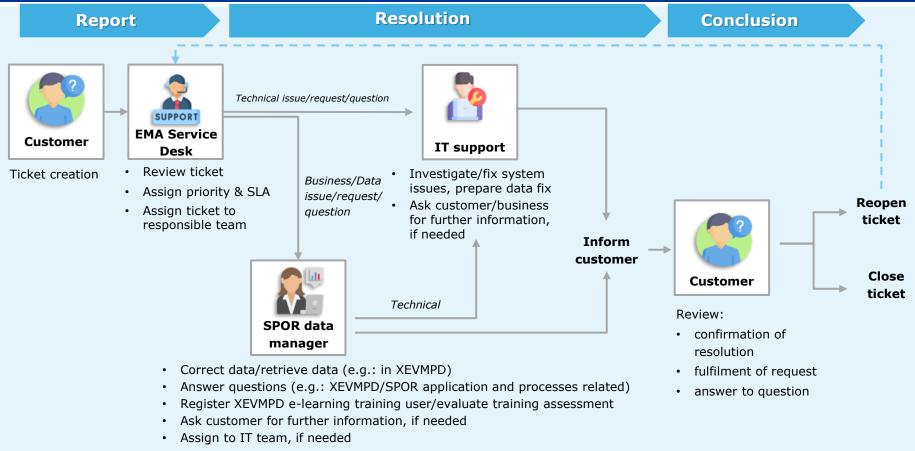


SPOR services

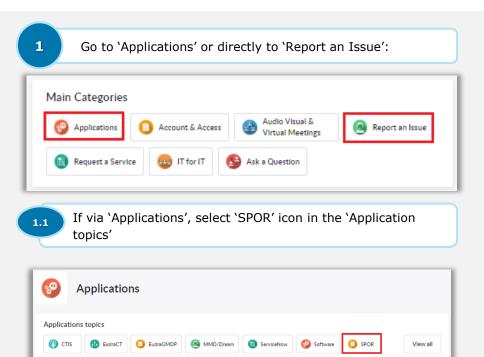
Presented by Veronika Baker

SPOR support SD: From SPOR team perspective

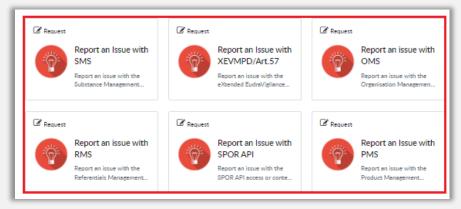




Report an issue with the XEVMPD or SPOR application



2 Select the relevant SPOR related form



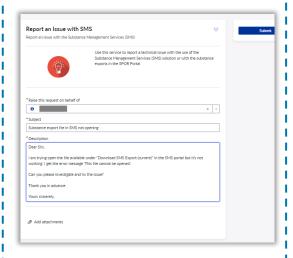
3 Enter details of your issue and submit the form

Report an issue with SMS/OMS/RMS applications



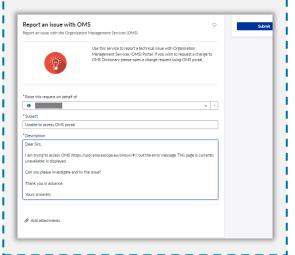
Report an issue with SMS application

Use this service (<u>link</u>) to **report a technical** issue with the Substance Management Services (SMS) portal or with the substance exports in the SPOR Portal (UI)



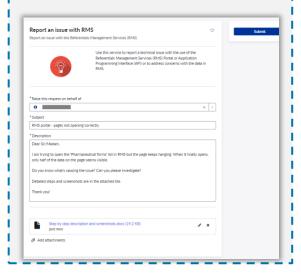
Report an issue with OMS application

Use this service (<u>link</u>) to **report a technical** issue with the Organisation Management Services (OMS) Portal



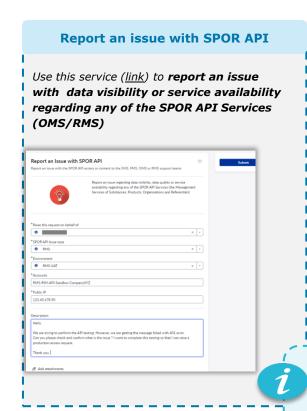
Report an issue with RMS application

Use this service (<u>link</u>) to report a technical issue with the use of the Referentials Management Services (RMS) Portal



Report an issue with XEVMPD or SPOR API

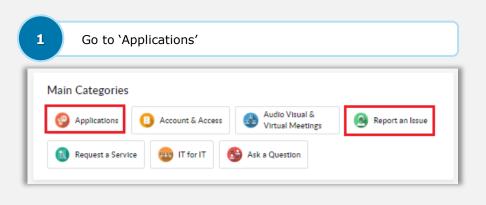




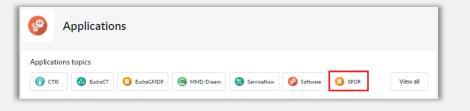
PMS & SMS are still in development:

- No access to PMS is yet available
- SMS API is currently available for NCA only

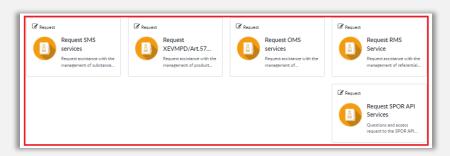
Request a service related to the XEVMPD or SPOR application



If via 'Applications', select 'SPOR' icon in the 'Application topics'



2 Select the relevant SPOR related form



3 Enter details of your request and submit the form

47

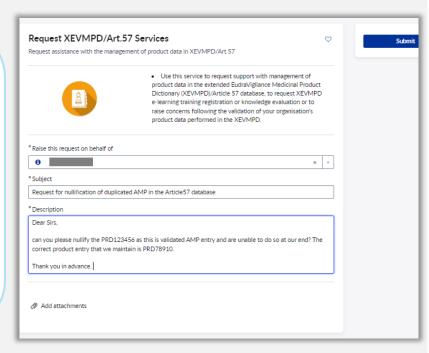
Request XEVMPD/Article 57 services



Use this service (<u>link</u>) to request support with management of product data in the XEVMPD/Article 57 database or to request XEVMPD e-learning training registration or knowledge evaluation or to raise objections with validation related change

To request:

- Amendment of data such as
 - nullification of validated entities (AMP, MAH or sponsor organisation)
 - amendment of information in invalidated AMPs
 - changing the marketing authorisation status of AMPs invalidated by mistake back to valid
- Clarification/change following the validation of AMP data in the XEVMPD
- Validation/re-validation of AMPs
- 'Previous EV Code'
- A copy of the XEVPRM ACK if not received by the MAH/sponsor
- Addition of terms to XEVMPD controlled vocabularies
- Registration for XEVMPD e-learning training (initial registration, assessment evaluation)



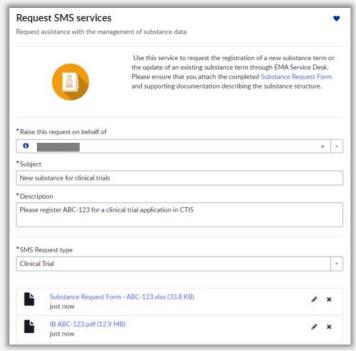
Request SMS services



Use this service (<u>link</u>) to request the **registration of a new substance term** or the **update of an existing substance term**

- 1 To request addition of a new substance, include:
 - Brief description of the substance
 - Substance request form AND
 - Supporting documentation describing the substance nomenclature/structure (e.g., SmPC, Investigator's Brochure, company specifications, section A.3 Medical Plausibility of Orphan Designation, draft package for Scientific Advice, etc.)
- To request **update of an existing substance**, include:
 - The SMS ID or EV Code of the substance to be updated in the Description
 - The **new name** to be added in the Description
 - Supporting documentation describing the substance nomenclature/structure (e.g., SmPC, Investigator's Brochure, company specifications, section A.3 Medical Plausibility of Orphan Designation, draft package for Scientific Advice, etc.)

In the 'SMS Request type' -> select the applicable value

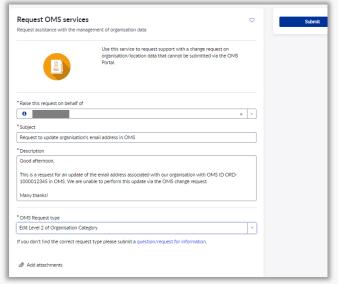




Request OMS services

Use this service (<u>link</u>) to request **support with a change request on organisation/location data** that cannot be submitted via the OMS Portal

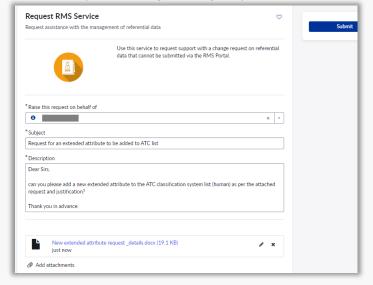
Example: a request to update contact details (phone/email) currently published



Request RMS services

Use this service (<u>link</u>) to request **support with a change request on referential data** that cannot be submitted via the RMS Portal

Example: a request to populate data such as extended attributes that cannot be requested through a change request



Request SPOR API Services



Use this service (<u>link</u>) to **request API access** to the different SPOR Services (SMS, PMS, OMS and RMS)

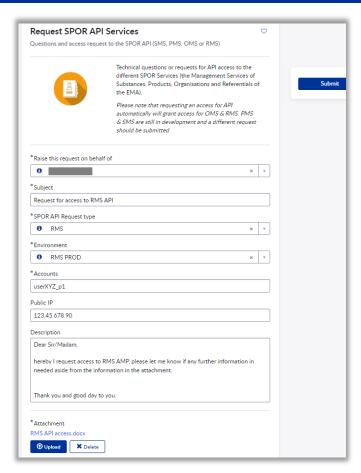
- In the 'SPOR API Request type' -> select the required value
- In the 'Environment' -> select the relevant value

Requesting an access for API will grant access for ${\bf OMS}$ & ${\bf RMS}$ only.



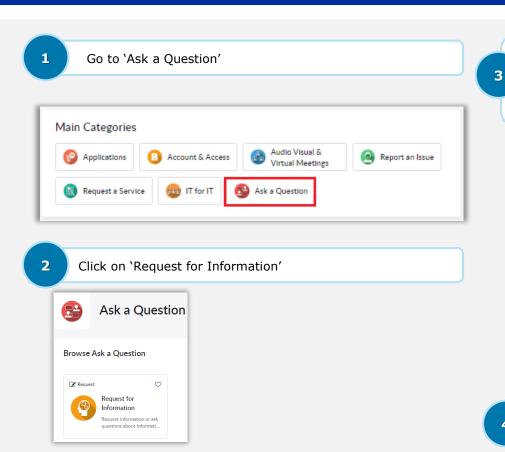
PMS & SMS are still in development:

- No access to PMS is yet available
- · SMS API is currently available for NCA only



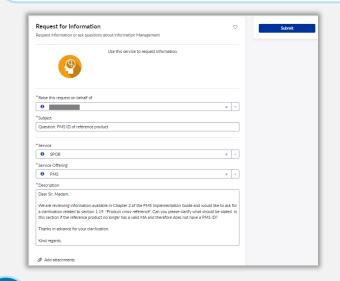
Request information related to the XEVMPD or SPOR application





Enter details of your request for information and:

- In the 'Service' -> select 'SPOR'
- In the 'Service Offering' -> select the required value (e.g., SPOR registration, SMS, PMS, OMS, RMS, XEVMPD etc.)



4 Submit the form

For Questions: www.slido.com code: #3951938



Points to consider: The DOs and DON'Ts

Presented by Veronika Baker

Points to consider: When submitting tickets





DOs

Submit tickets using the correct forms

If incorrect \rightarrow the triage team cancels/closes the existing ticket and new ticket is opened on behalf of the customer

- Leads to unnecessary delays in responding to your enquiry; ticket needs to be triaged again
- Reference the correct 'Service' and 'Service Offering'

If incorrect \rightarrow ticket assigned to the incorrect support team

- Leads to unnecessary delays in responding to your enquiry;
- An answer provided by the incorrect support team might be generic and not tailored to your needs

Provide as much information as possible

E.g.: if reporting a technical issue, include step by step description, screenshots, organisation ID, any XML files submitted etc.

If not provided → customer is asked for that information

- Leads to unnecessary delays in investigating the issue



DON'Ts

- Log a ticket using incorrect form hoping for a faster response
 - -> the existing ticket is cancelled/closed by the triage team & new ticket is opened on behalf of the customer:
 - Leads to unnecessary delays in responding to your enquiry; ticket needs to be triaged again
- Submit the same issue/request/question via multiple tickets or channels
 - Leads to unnecessary delays in responding to your enquiry;
 - An answer provided by the incorrect support team might be generic and not tailored to your needs
 - Duplication of efforts from EMA Service Desk -> time spent on dealing with duplicate queries is not spent addressing other user needs

Points to consider: Closing and follow-up of tickets





DOs

 To follow-up on the received answer, reopen the ticket (within the 5 WD period)



- Open a new ticket to ask a question <u>not related</u> to the original ticket or to the provided answer
 - The new question will need to be triaged again to determine type/urgency and whether it needs to be addressed by a new team
 - To prioritise resources, we monitor new tickets faster/more frequently than those considered resolved/closed



DON'Ts

- Reopen closed tickets to ask questions <u>not related to</u> the answer provided or the original ticket description
 - The ticket will be closed again
 - You will be advised to open a new ticket



Key takeaways and conclusions

Conclusions





This presentation explained how SPOR helpdesk is currently managed



A demonstration of ServiceNow was provided



An overview of the SLAs applicable for each ticket type to be raised via the ServiceDesk was included



After this presentation, customers should feel more **confident in using the tool** correctly, know where to **find information proactively** and **how to raise their issues/submit requests/ask questions using the correct forms**





Any questions on the webinar?





During **SPOR webinars,** EMA's Regulatory Data Management Service team talks about all aspects of regulatory data management and how it works today.

Webinar title	Date	⊗ Time
SPOR and XEVMPD Data Governance	2 October 2023	10:00-12:00 CEST
Referentials Management Service (RMS)	3 October 2023	10:00-12:00 CEST
Organisation Management Service (OMS)	4 October 2023	10:00-12:00 CEST
Substance Management Service (SMS)	5 October 2023	10:00-12:00 CEST
Product Management Service (XEVMPD)	6 October 2023	10:00-12:00 CEST
Service Desk for SPOR and XEVMPD	10 October 2023	10:00-12:00 CEST
EMA Account Management	11 October 2023	10:00-12:00 CEST
SPOR application programming interface (API) - SPOR API	12 October 2023	10:00-12:00 CEST



Further information

Contact us through ServiceNow @ https://support.ema.europa.eu/

Official address Domenico Scarlattilaan 6 • 1083 HS Amsterdam • The Netherlands Address for visits and deliveries Refer to www.ema.europa.eu/how-to-find-us Send us a question Go to www.ema.europa.eu/contact Telephone +31 (0)88 781 6000



Glossary

Glossary (1/4)



Acronym	Name
API	Application Programming Interface
Art. 57	Article 57 of Regulation (EU) 726/2004, which requires marketing authorisation holders to electronically submit to the Agency information on all medicinal products for human use authorised in the EU
CAP	Centrally Authorised Product
CR	Change request
CTIS	Clinical Trials Information System
DADI	Digital Application Dataset Integration
DMP	Development Medicinal Product
DCP	De-centralised Procedure
DQ	Data Quality
eAF	Electronic Application Form
ePI	Electronic Product Information
eCTD	Common Technical Document in electronic format
EMA DB	European Medicines Agency Data Board
EMRN	European Medicines Regulatory Network
Epic	An epic is a container with one common objective, for a development initiative large enough to require analysis, definition of a minimal viable product (MVP) and financial approval before implementation. An epic usually takes more than one Programme Increment to complete and is broken into multiple Features. Business epics are large initiatives that deliver Solutions needed by the business/customers Enabler epics are pieces of work that extend the architectural infrastructure of the solution under development or improve the performance of the value stream

Classified as public by the European Medicines Agency

Glossary (2/4)



Acronym	Name
ESMP	European Medicines Shortages Monitoring Platform
ESMDP	European Medicinal Devices Shortages Monitoring Platform
EURS	European Review System for eCTDs
EU-SRS	European Substance Reference System
EUTCT	European Union Telematics Controlled Terms
FHIR	Fast Healthcare Interoperability Resources
НМА	Heads of Medicines Agencies
IAM	Identity and Access Management
ICSR	Individual Case Safety Report
IDMP	The ISO IDMP standards specify the use of standardised definitions for the identification and description of medicinal products for human use
INN	International Nonproprietary Names
IRIS	A secure online platform for handling product-related scientific and regulatory procedures with EMA (iris.ema.europa.eu)
KUG	Key User Group
KPI	Key Performance Indicator
MAA	Marketing Authorisation Application
МАН	Marketing Authorisation Holder
Mon 64	Monitoring Value Stream

Glossary (3/4)



Acronym	Name
MRP	Mutual Recognition Procedure
NAP	Nationally Authorised Product
NCA	National Competent Authority
NDB	Network Data Board
NICTAC	Network ICT Advisory Committee represents the network IT community
NPAG	Network Portfolio Advisory Group represents the Management Board and HMAs
OD	Orphan Designation
OMS	Organisation Management Service
PB	Portfolio Board
PI	Programme Increment, a three month period of work
PI Planning ceremony	A quarterly event to plan work for the entire Value Stream in the next quarter, ensuring that teams and stakeholders have a shared mission and vision
PIP	Paediatric Investigation Plan
PLM	Product Lifecycle Management Value Stream
PMS	Product (Data) Management Service
РО	Product Owner (PO) is the Agile team member primarily responsible for maximizing the value delivered by the team by ensuring that the team backlog is aligned with customer and stakeholder needs.
RMS	Referential Management Service
R&D	Research and Development Value Stream

Classified as public by the European Medicines Agency

Glossary (4/4)

Acronym	Name
SAFe	Scaled Agile Framework
SIAMED	An Information System for the management of regulatory procedure for centrally authorised products
SLA	Service Level Agreement
SPOR	Substance, Product, Organisation and Referential
SmPC	Summary of product characteristics
SMS	Substance Management Service
SQI	Service Quality Indicator (metric)
SVG	Substance Validation Group
UNII	Unique Ingredient Identifier
USAN	United States Adopted Names
Value Stream	Value Streams represent the series of steps that an organization uses to implement Solutions that provide a continuous flow of value to the Business/Customer
VSM	EMA Value Stream Manager (VSM) is a "Servant Leader and Coach" for the Value Stream teams
VSO	EMA Value Stream Owner (VSO) has the primary responsibility for the business outcomes, including the delivery of business outcomes, in their Value Stream
XEVMPD	eXtended EudraVigilance Medicinal Product Dictionary